

all 4 you

REPORT TO THE COMMUNITIES
WE SERVE



Beloit
Health System

NorthPointe
a health & wellness campus



Pictured on front cover from left to right: Dr. Leo Egbujiobi, Ann Spanton and Dr. Haroon Chughtai

all 4 you

Beloit Hospital's 4th floor will become a "Heart Hospital."

Exciting changes lie ahead for Beloit Health System and our Heart and Vascular Center. The growth in our cardiac services, staff and technology has resulted in the transformation to a "Heart Hospital within a Hospital." As the title of this report emphasizes, this expansion is "All 4 You." The 4th floor of Beloit Hospital will soon be a comprehensive Cardiac Center of Excellence to care for your diagnostic, surgical and follow-up cardiac care.

What does this mean for our patients and our community? As you can see by some of the statistics on this page, it is imperative that our Health System looks to the future to foresee your health needs. We believe our community deserves the best and want you to know that you can trust your health and your heart to our highly talented staff. Our outcomes are better than the national average and we are very proud of this accomplishment.

The three-phase plan for construction is underway, including the addition of a new Hybrid Cath Lab and moving our Critical Care patient rooms to the 4th floor. This investment in the future care of our residents will cost more than \$13 million. The numbers support this important expansion and investment in our future. We have had a 50 percent increase in our cardiac procedures and tripled the number of cardiac surgeries performed at our Health System. This is thanks to a tremendous clinical and support staff.

Beloit Health System remains strong and stable with overall inpatient volumes up 20 percent. As your local provider, we are able to make decisions in the best interest of our community. Thank you to the patients whose stories are told on the following pages for their trust in our team.

TIMOTHY M. MCKEVETT
PRESIDENT, BELOIT HEALTH SYSTEM

BONNIE D. WETTER
CHAIR, BOARD OF TRUSTEES

BY 2030:

- The number of U.S. residents over the age of 65 will triple.
- 40.5% of the U.S. population is projected to have some form of cardiovascular disease.
- Boomers, in particular, are likely to use more health care resources per person than past generations because they are living longer and managing more complex conditions. The number of boomers with multiple chronic conditions will quadruple by 2030.

Left to right: Timothy M. McKeve and Bonnie D. Wetter



4 the unexpected



THE AMERICAN HEART ASSOCIATION RECOMMENDS THAT EVERYONE — UNTRAINED BYSTANDERS AND MEDICAL PERSONNEL ALIKE — BEGIN CPR WITH CHEST COMPRESSIONS WHEN A PERSON IS FOUND UNRESPONSIVE. REMEMBER, THE DIFFERENCE BETWEEN DOING SOMETHING AND DOING NOTHING COULD BE SOMEONE'S LIFE. IT SAVED BERNIE'S.

Early symptoms of a “widow maker” heart attack may be mistaken for food poisoning or flu with nausea; fatigue; or pain in the head, arms or chest. A widow maker cannot kill instantly but induces cardiac arrest, which may result in death after 10 to 20 minutes without circulation.

Bernie Zickert, Beloit

He was able to beat the overwhelming odds.

Bernie Zickert has quite a story to tell. And for the parts he doesn't quite remember, his friends and family have filled in the details. In September 2013, Bernie joined a few of his buddies for a round of golf. Next thing his friends knew, Bernie was in a sand bunker, unconscious. They quickly dialed 9-1-1 while they nervously started chest compressions. First responders were there in minutes to help revitalize and transport Bernie to Beloit Health System's Emergency Center.

Bernie suffered a “widow maker” — a very severe heart attack that can lead to sudden death. The main artery to the heart becomes blocked and survival time can be just minutes. However, thanks to the timely and talented medical team, Bernie was quickly in surgery to repair the damage. His family and friends were by his bedside for days as he recuperated. It became clear that he was one of the lucky ones to survive and completely recover.

During his recovery, Bernie's wife, Rainy, kept a journal for hospital visitors to write messages of support. Friends and Beloit Health System

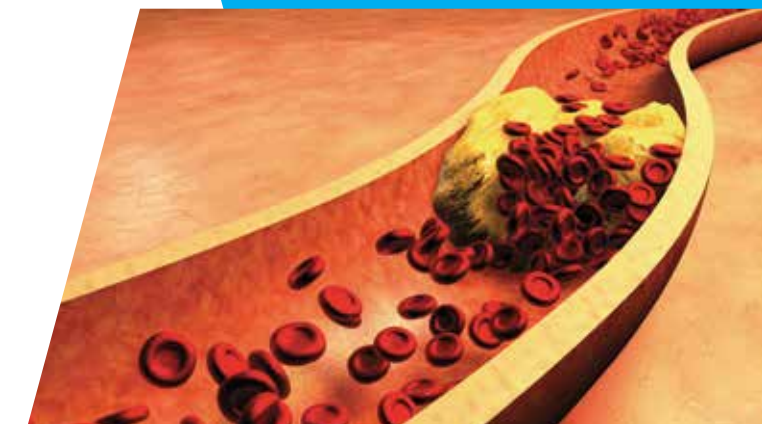
staff joked, “If you keep this up no one will want to play golf with you,” and “I was your admitting nurse in Critical Care. You were a lot of work, but with a GREAT outcome. It's what makes me love my job!”

Bernie was able to beat the overwhelming odds and follow up his hospital stay with Cardiac Rehab, a pacemaker, and continuing visits to his team of Drs. Leo Egbujiobi and Haroon Chughtai.

“I can't express my thanks enough,” says Bernie. “My sister, a nurse from Denver who worked in cardiology for over 25 years, was by my side throughout this ordeal. She was highly impressed and told me I couldn't have had better care anywhere in the country.”



THE AVERAGE HEART WEIGHS BETWEEN 7 AND 15 OUNCES — ABOUT WHAT AN APPLE WEIGHS — AND IS A LITTLE LARGER THAN THE SIZE OF YOUR FIST.





4 the care

Mary Lou Benz, Beloit

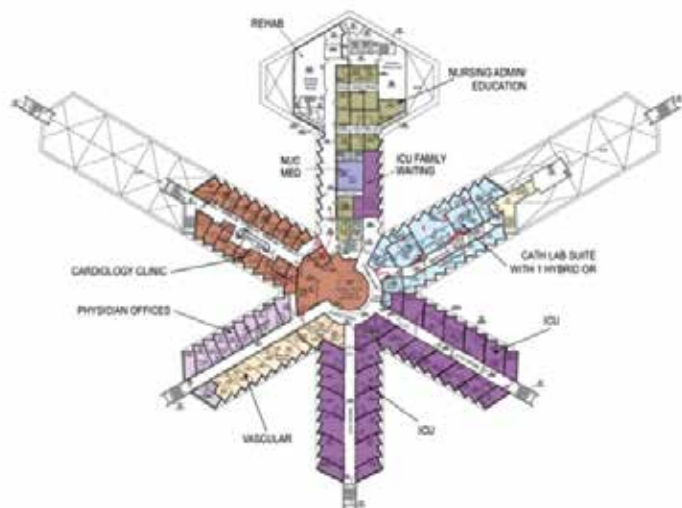
“I don’t want to go anywhere else for my heart care ...” – Mary Lou Benz

In October 2014, an angiogram by Dr. Haroon Chughtai, Interventional Cardiologist, determined that Mary Lou Benz’s breathlessness and other symptoms were caused by a 30 percent blockage in one of her arteries. She was pleased to find out she could treat her heart condition with just medication and lifestyle changes. One of these changes was to reduce her stress, which seems to aggravate her heart muscle.

As a quilter, Mary Lou wanted to show her appreciation for the “unbelievable” care she received while hospitalized during evaluation. In February, she presented Dr. Chughtai with a detailed quilt for he and the staff. Mary Lou maintains a busy life by playing piano and organ for her Beloit church and has worked hard to lose 40 pounds, reducing her heart disease symptoms.

“I love visiting the 4th floor Cardiac Center of the hospital,” Mary Lou says. “The staff is always so happy and they seem to love their jobs. I grew up in Beloit and have always used the doctors here. I don’t want to go anywhere else for my heart care, that’s for sure.”

Mary Lou and her husband, Emil, are now retired, but that doesn’t mean they have slowed down. They stay active right here in Beloit, where they know they have access to the doctors and medical care they trust.



4th floor aerial rendering - Everything for a healthy heart will be found on the fourth floor of Beloit Hospital.

A MEDITERRANEAN-STYLE DIET HAS BEEN SHOWN TO REDUCE YOUR CHANCE OF HEART DISEASE. THIS EMPHASIZES EATING FOODS LIKE FISH; FRUITS; VEGETABLES; BEANS; HIGH-FIBER GRAINS; AND OLIVE OILS RICH WITH MONOUNSATURATED FATS, FIBER, AND OMEGA-3 FATTY ACIDS. THE HEART-HEALTHY DIET ALSO LIMITS EATING CHEESE AND SWEETS.



“For some of our new procedures like abdominal stenting, there could be up to 22 people in the room during the procedure. Larger Cath Labs are essential.”

– Michelle Tyler, Director of Cardiovascular Services



Jill and Richard Mickey, Beloit

“I would shout from the rooftops how much I love Beloit Health System.” – Michelle Matthys

The Mickey family would like to start a fan club for Dr. Peter Marks, cardiothoracic surgeon. Of course, they also would like one for Dr. Leo Egbujiobi, the critical care staff and others within the health system.

In June 2014, Richard Mickey checked into Beloit Health System with chest pains, soon to discover multiple blockages with the need for bypass surgery. Dr. Marks was able to perform the surgery to repair his critical condition. According to Richard’s wife, Jill, you can hardly keep up with him today. He walks daily, lost a significant amount of weight, does various activities around the house, and enjoys attending his grandchildren’s activities – all while following his doctor’s orders to a “T.”

The family says there is no need to travel to a larger city to find the best heart care. They are advocates for the quality of care in Beloit. Richard’s nephew, age 44, was also recently a patient of Dr. Leo’s after he suffered a heart attack, but was able to be treated with a stent procedure.

“In our family, Dr. Marks walks on water,” exclaimed the Mickeys’ daughter, Michelle Matthys. “I feel it’s important to educate our community on the quality of care we have right here in Beloit. People need to hear more about this. I am truly thankful for the care that was provided by Beloit Health System to get my dad to his current heart health.”

Richard and daughter, Michelle Matthys



NO MATTER WHAT YOUR AGE, EVERYONE CAN BENEFIT FROM A HEALTHY DIET AND ADEQUATE PHYSICAL ACTIVITY. YOU CAN SLOWLY WORK UP TO AT LEAST 2½ HOURS (150 MINUTES) OF MODERATE-INTENSITY AEROBIC PHYSICAL ACTIVITY – LIKE BRISK WALKING – EVERY WEEK. ADDITIONALLY, ON TWO OR MORE DAYS A WEEK, YOU NEED MUSCLE-STRENGTHENING ACTIVITIES THAT WORK ALL MAJOR MUSCLE GROUPS.

THE CARDIOVASCULAR PHYSICIAN TEAM INCLUDES FROM LEFT:

- Dr. Phoebe Ezidinma
- Dr. Haroon Chughtai
- Dr. Maria Taveras
- Dr. Peter Marks
- Dr. Leo Egbujiobi



“Our Critical Care rooms are consistently full – 70 percent of these patients are receiving cardiac services. This is another important reason to expand and move Critical Care to our 4th floor Heart Hospital.”

– Doris Mulder, Vice President

“They are my super heroes, so I call them Batman and Robin.” – Jeremy Brown

No one could have been more shocked to find out they had two holes in their heart than Jeremy Brown, 43. In fact, when Dr. Leo Egbujiobi gave him this news in December 2013, Jeremy told the doctor he must have the wrong patient’s room. Jeremy, a supervisor for the Rock County Juvenile Justice System, is a former collegiate soccer player, and an active recreational player and Hononegah/Rockford Raptor coach who never slows down. But earlier in the month, Jeremy experienced stroke symptoms and nearly collapsed in the hallway of his son’s school. He believes he was very lucky the school staff was there to assist him, and probably helped saved his life.

Several days later, Dr. Leo and Dr. Peter Marks performed open heart surgery to repair the holes – most likely a condition since his premature birth – by covering them with some of Jeremy’s own heart lining. Jeremy was home by Christmas Eve to spend the holidays with his wife and two teenage sons.

“I always call Dr. Leo and Dr. Marks my Batman and Robin because they are my super heroes,” Jeremy chuckles. “They are always asking me which one of them is Batman. I can’t say enough about the care I received and the confidence I have in them. Both of them came with excellent referrals that helped make my decision to stay in Beloit. I still stop to see them when I’m at the hospital and give them a big pat on the back. I’d actually like to give them a big hug, but I try to stop myself.”

Jeremy Brown, Rockton



4 the future

JEREMY’S CONDITION WAS A VENTRICULAR SEPTAL DEFECT (VSD), A HOLE IN THE WALL OF THE HEART BETWEEN THE BOTTOM TWO CHAMBERS. ABOUT 1 IN 500 BABIES ARE BORN WITH A VSD. IF THE HOLE BETWEEN THE TWO SIDES IS TOO BIG, BLOOD WILL GO FROM THE LEFT SIDE OF THE HEART INTO THE RIGHT SIDE, MAKING THE HEART AND LUNGS WORK HARDER. HIS WAS CLOSED BY PLACING A PATCH OVER THE HOLE DURING OPEN HEART SURGERY.

THE HARDEST-WORKING MUSCLE IN YOUR BODY IS YOUR HEART. IT PUMPS OUT 2 OUNCES OF BLOOD AT EVERY HEARTBEAT, ADDING UP TO AT LEAST 2,500 GALLONS DAILY. THE HEART HAS THE ABILITY TO BEAT OVER 3 BILLION TIMES IN A PERSON’S LIFE.

“The New Heart Hospital has many benefits for our patients including a personalized patient experience; reduced length of stay; and a heart team that is readily available, skilled and experienced.”

– Dr. Leo Egbujiobi, Interventional Cardiologist



Members of Beloit Health System’s Cath Lab team.

leadership

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 Mardell Jacobsen – *Director of Medical Imaging*
 Clover Knaus – *Director of Patient Access*
 Peggy Kolb – *Director of Materials Management/Central Services*
 Gus Larson – *Director of NorthPointe Campus*
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 Craig Mellem – *Director of Biomedical Engineering/Security*
 Jane Miller – *Director of Laboratory*
 Yvonne Rittenhouse – *Director of Surgical Services/Ambulatory/GI/Central Services Processing*
 Roberta Schmidt – *Director of At-Home Healthcare*
 Steven Taylor – *Director of Information Services*
 Carrie Tracy – *Director of Respiratory Care/Sleep Solutions*
 Michelle Tyler – *Director of Cardiovascular Services*
 Carol Vickerman – *Director of Dialysis*
 Melissa Wightman – *Director of Nursing Clinic*
 Jeanette Yowler – *Director of Critical Care/Intermediate/Emergency Services/Medical Outpatient*

trustees

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Mario Rojas, M.D.
 Kendra Story
 William Bolgrien, Atty.

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 Thomas McKie +
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 Robert Neese
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Lester Nystrom
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 Ted T. Stevenson *
 Adeline Strong +
 Robert E. Tilley * +
 Richard Walsh
 Robert Washburn +
 W.E. (Ed) Watson +
 Dorothy Waxler +

Administrators

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 Virgil J. Waelti – *Administrator (1972-1984)* +
 Michael E. Rindler – *President & CEO (1984-1989)*
 Gregory K. Britton – *President & CEO (1989-2014)*
 Timothy M. McKevevtt – *President & CEO (2014-Present)*

+ Indicates deceased

* Indicates past Board Chairman



The new Heart Hospital will feature a Hybrid Cath Lab where more advanced heart procedures can be performed.



The beautiful exterior of the Cancer Center on Milwaukee Road in Beloit.



medical professionals

Allergy

Ronald Ragotzy, M.D.

Anesthesiology

Tania Balabanova, M.D.
Mohammed J. Mohiuddin, M.D.
Hajera F. Taher, M.D.
Jimson C. Tse, M.D.
Hailong Wang, M.D.

Cardiology

Erbert Caceres, M.D.
Haroon L. Chughtai, M.D.
Leo C. Egbujiobi, M.D.
Phoebe Ezidinma, M.D.
Jasbir Sra, M.D.
Maria E. Taveras, M.D.

Cardiothoracic Surgery

Hilton Hudson, M.D.
Peter H. Marks, M.D.

Dermatology/ Dermatological Surgery

Roger Kapoor, M.D.
Paul M. Segal, M.D.

Ear, Nose & Throat

Thomas Boeve, M.D.

Emergency Medicine

Thanh Andreakos, M.D.
Chetan Choksi, D.O.
Michael V. Coogan, M.D.
John A. Culp, M.D.
Andrew F. Dean, M.D.
Steven E. Diebold, M.D.
James K. Frey, M.D.
Cynthia Griffin, D.O.
Benjamin Ho, M.D.
Franz A. Keilhauer, M.D.
Richard E. Radak, M.D.

Emergency Medicine (cont.)

Brian Radtke, M.D.
Dana Resop, M.D.
Liova E. Rivera-Garcia, M.D.
Nestor Rodriguez, M.D.
Ryan Thompson, M.D.
Warren E. Tripp, M.D.
Shawn P. Wilson, M.D.

Endocrinology

Richard T. Weirich, M.D.

Eye Surgery

Mario Rojas, M.D.
Alice M. Townshend, M.D.

Family Practice

Shamshad A. Anjum, M.D.
Marek S. Bentkowski, M.D.
Margaret M. Goetzen, M.D.
Eugene A. Gonzales, M.D.
Kathleen M. Klespis-Wick, M.D.
Tejesh N. Patel, M.D.
Stephen R. Rudisill, M.D.
Christel Tecarro, M.D.
Jack Wang, M.D.

Gastroenterology

John F. Johanson, M.D.
Hemal Patel, M.D.
Tsu-Hon Wang, M.D.

Hospitalist

Shawn D. Antle, M.D.
Steven A. Greenberg, M.D.
Barbara Higgins, M.D.
Ahtesham Hyder, M.D.
Thomas J. James, M.D.
Carolyn Lamonica, M.D.
Sheree M. Lauth, M.D.
Therese Lucietto-Sieradzki, M.D.

Infectious Disease

Vijaya Somaraju, M.D.

Internal Medicine

William M. Fitzgerald II, M.D.
Kenneth I. Gold, M.D.
Ronald L. Kodras, M.D.
Robert R. Lisek, M.D.
Cheryl M. Miller, M.D.
Pawel Olszewski, M.D.
Annabelle Tolentino, M.D.

Nephrology

Mashood Ahmad, M.D.
Joanna Niemiec, M.D.
David L. Wright, M.D.

Neurology

Krzysztof Goetzen, M.D.
Javaid Iqbal, M.D.

Neurosurgery

Praveen Deshmukh, M.D.
Gregory Trost, M.D.

Obstetrics & Gynecology

Russell D. Albert, M.D.
David R. Bhaskar, M.D.
KeriLynn Loftus, M.D.
Glenn Anthony Tan, M.D.

Oncology/Hematology

Walter C. Vogel, M.D.

Ophthalmology

Mario Rojas, M.D.
Alice M. Townshend, M.D.

Optometry

Alan Rehbein, O.D.

Oral Surgeons

Ronald Guttu, D.D.S.
Thomas Kuerschner, D.D.S.
Richard Meister, D.D.S.
Jonathan T. Misner, D.M.D.
Jason Swantek, D.D.S.

Orthopedic Surgery

Leighton Johnson, Jr., M.D.
Ajmal A. Matloob, M.D.
John Orwin, M.D.
Daniel C. Sellman, M.D.

Non-Surgical Orthopedics

Kenneth L. Klein, M.D.

Otolaryngology (Ear, Nose & Throat)

Thomas J. Boeve, M.D.

Palliative Care

Dena Green, M.D.

Pathology

Scott Kantola, M.D.
Cris P. Myers, M.D.
W. John Rieker, M.D.

Pediatric Cardiology

John Hokanson, M.D.

Pediatrics

Christopher C. Gianvecchio, M.D.
Nivedita Karmakar, M.D.
Kelly McGregory, D.O.
Abraham R. Rodriguez, M.D.
Sara A. Zibert, M.D.

Physical Medicine & Rehabilitation (Physiatry)

Kenneth L. Klein, M.D.

Podiatry

Charles F. Kind, D.P.M.
Lisa Garcia Reinicke, D.P.M.
Robert M. Sage, D.P.M.

Psychiatry

Maria-Maria Anleu, M.D.
Javaid Iqbal, M.D.
Howard Paul, M.D.

Pulmonology

Sushrut Patel, M.D.

Radiation/Oncology

Peter Mahler, M.D., Ph.D.

Radiology

Philip Budihardjo, D.O.
George Cherian, M.D.
Eric J. Goth, M.D.
Marlen F. Junck, M.D.
Thomas J. Lisk, M.D.
Alan S. Wagner, M.D.

Rheumatology

Dimitrios I. Fanopoulos, M.D.

Sports Medicine

Leighton Johnson, Jr., M.D.
Kenneth L. Klein, M.D.
Ajmal A. Matloob, M.D.
John Orwin, M.D.
Daniel C. Sellman, M.D.

Surgery

Pierre S. Charles, Jr., M.D.
Christina Golner, M.D.
Neel Karne, M.D.

Thoracic Surgery

Pierre S. Charles, Jr., M.D.
Peter H. Marks, M.D.

Urology

Michael A. Donnelly, D.O.
Larry M. Ojeda, M.D.

Vascular Surgery

Pierre S. Charles, Jr., M.D.

advanced practice providers

Anesthesiology

Beverly La Madrid, C.R.N.A.

Cardiology

Tammy J. Boxleitner, A.P.N.P.
Sara Jackson, N.P.
Jenny Ann Managbanag, N.P.

Cardiothoracic Surgery

Nicole Bindl, N.P.

Emergency Medicine

Mary Ann Bertuso, P.A.
David M. Drum, P.A.
Kevin J. Erdman, P.A.
Zachary A. Hathway, P.A.
Lynn M. Johnston, P.A.
Katherine D. Ketterhagen, P.A.
Kelly N. Lovejoy, P.A.

Emergency Medicine (cont.)

Alisha F. Maly, P.A.
Robert A. Nerad, P.A.
Paul C. Sabel, P.A.
Curtis A. Seiler, P.A.
Benjamin J. Sugar, P.A.
Paula B. Wellnitz, P.A.

Primary Care

Susan K. Boland, P.A.
Cindy L. Eley, N.P.
Tammy Flanders, N.P.
Carrie B. Glover, N.P.
Terra Green, N.P.
Carolyn Jones, N.P.
Heather L. Kluck, P.A.
Pamela Mahaffey, N.P.
Stephanie Schlueter, N.P.

Long-Term Care

Carolyn A. Jones, N.P.

Optometry

Alan J. Rehbein, O.D.

Orthopedic Surgery

Brian Bruno, P.A.
John Littlefield, P.A.

Otolaryngology

Susan K. Baird, N.P.

Sports Medicine

Brian T. Mulder, N.P.

Surgery

Brian J. Bruno, P.A.
Tina M. Jaspersen, P.A.

Psychiatry

Helen R. Link, N.P.

Psychology

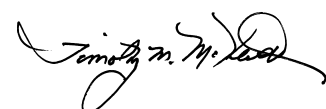
Michael Kaye, Ph.D.

Perfusion

Marde K. Gann, C.C.P., L.P.
Matthew G. Pycior, C.C.P., L.P.
Gary Tsarovsky, C.C.P., L.P.

financials

Beloit Health System's management is responsible for the integrity and objectivity of all financial information included in this Annual Report. The Health System's financial statements have been prepared in accordance with generally accepted accounting principles, and include amounts that are based on the best estimates and judgments of management. Wipfli has audited the Health System's financial statements and has expressed its unmodified opinion.



Timothy M. McKeveitt
President, Beloit Health System



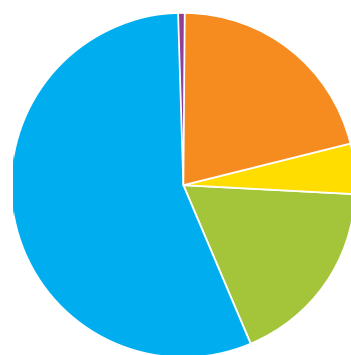
William E. Groeper
Vice President



Beloit Health System is proud to have achieved status as an Advanced Primary Stroke Center in 2014.

2014 Uncompensated Services

In 2014 Beloit Health System provided more than \$483 million in uncompensated care and other community benefits.



Medicare Losses	\$274,792,801
Free Community Services	\$219,819
Other Contractual Adjustments	\$101,693,081
Charity Care / Bad Debt	\$23,078,291
Medicaid Losses	\$83,569,307
TOTAL	\$483,353,299

Statistics

Inpatient Admissions	4,086
Patient Days	18,376
Average Length of Stay	4.5
Outpatient Procedures	
Beloit Hospital	762,519
NorthPointe	100,439
Emergency Room Visits	38,277
Laboratory Tests	695,061
Surgical Procedures	4,399
Ambulatory Care Procedures	2,959
Clinic Encounters	211,180
Occupational Health and Wellness Visits	39,100
Volunteer Hours	31,631

Revenue

Patient	\$656,018,613
Other	\$9,059,288
TOTAL	\$665,077,901
Less Amounts Not Reimbursed	\$456,133,480
NET REVENUE	\$208,944,421

Payor Source

Insurance	33%
Medicare	48%
Medical Assistance	15%
Other	4%
TOTAL	100%

Expenses

Salaries and Fringe Benefits	\$122,847,386
Supplies	\$28,119,202
Purchased Services	\$33,332,325
Building Costs	\$16,593,577
Insurance	\$1,124,254
TOTAL	\$202,016,744
Income From Operations	\$6,927,677
FUND BALANCE	\$112,235,420

foundation

Within the **heart** of our thriving community lies a robust health care system. And it is this community that has helped create and sustain Beloit Health System. For more than 25 years, our Foundation donors, including patients, residents, physicians, employees and businesses have been the driving force in making a significant difference in healthcare services for the stateline area. And 2014 was no exception. The Foundation received over \$1,100,000 in gifts and contributions thanks to the generosity of our community.

It was a year of transition for everyone as we bid farewell to the Executive Director, Ann Sitrick, who retired in June after 19 years of dedicated service. Upon this transition, the Foundation Board rallied together to keep the Foundation activities moving forward as seamlessly as possible. The second half of the year reflected their teamwork with the Pro-Am Golf Tournament generating just over \$100,000 in support of the expansion of our Heart and Vascular Center. Now we have moved forward with Lara Hermann as our new Executive Director and a Board that is dedicated to making the Foundation thrive. We have already started the first steps to begin a successful campaign to generate funds to support the initiative of creating a revolutionary Heart Hospital within Beloit Hospital. This expansion will give our community state-of-the-art cardiac care and ensure that we will retain and attract the highest quality physicians and staff.

Philanthropy is based on carefully thought-out plans, built upon previous successes, focused on the community and benefitting many people. Your generosity and the philanthropic culture of our community encourages our Health System to thrive. During our visits with donors this past year, we were told time and again about the important role the Health System plays in our community. We heard what an incredible addition and significant impact our new Cancer Center has made on our patients and their loved ones. You remind us how important it is to have the very best healthcare available at the local level. Your support ensures that high-quality healthcare with the latest technology will always be available.

It is a privilege and great honor to carry on the Foundation programs that will perpetuate our philanthropic tradition and nurture the spirit of giving in our community as it continues to flourish.



TOM FINLEY
CHAIR



LARA HERMANN
EXECUTIVE DIRECTOR

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- John Wong
- Lara Hermann, CFRE – *Executive Director*



FOR HER HEART – FROM HER HEART

“It is my way of saying thank you.”
– Joan Bocian, Roscoe

Henry and Joan Bocian moved here from the Chicago suburbs eight years ago and soon found a “medical home” at NorthPointe Health and Wellness. When Joan experienced signs of heart failure, they came directly to Beloit Health System’s Emergency Room. With a pacemaker and medication, the heart and vascular experts were able to treat her condition.

Joan describes herself as a natural skeptic, so was looking for the right doctor-patient relationship. She found that trust in NorthPointe and Beloit, where she now has a long-standing relationship with her doctors including Dr. Lisek and Dr. Egbujiobi.

“I give an annual gift to the Foundation because it is my way of saying thank you. You are only as good as the people who work for you and I believe Beloit has a great medical facility.” Joan says. “I’m not the kind of person who puts their faith in someone easily, they had to earn it. But I want to give back for what they’ve done for me and hope that others will, too.”



MORE STORIES OF APPRECIATION

“My whole experience was fabulous.”
– Ida Lenz, Beloit

Ida Lenz had been experiencing some “funny sensations” that told her something was wrong. That, combined with her family history of heart disease, sent her to Beloit Health System’s Heart and Vascular Center. A few days before Valentine’s Day in 2014, Ida underwent angioplasty where Dr. Leo Egbujiobi placed two stents in one of Ida’s highly blocked arteries. “I always think that was a very important Valentine’s Day because I learned how important a heart really is,” Ida says.

Ida and her husband Richard are longtime Beloit residents. They are very active in the community – you might see them anywhere from the golf course to the florist. Ida has lost over 50 pounds and says she is following the doctor’s orders to maintain good health in her retirement.

“I can’t say enough about how happy I am with the care in Beloit.”
– Virgil Bocker, Freeport

Virgil Bocker feels like a very lucky man. At 81, he has good health with the help of his doctors. In March 2014, Virgil drove back from his winter home in Florida to have cardiac surgery in Beloit with Dr. Peter Marks. Virgil said his son, who had open heart surgery in Beloit five years earlier, wouldn’t let him go anywhere else.

The Bocker family has heart disease in their family and although they are residents of Freeport, IL, they made the decision to get their heart care in Beloit. “I can’t say enough about how happy I am with the care in Beloit, and the nurses are absolutely wonderful.”

foundation financials

	UNRESTRICTED		TEMPORARILY RESTRICTED		PERMANENTLY RESTRICTED		TOTAL	
REVENUE	2013	2014	2013	2014	2013	2014	2013	2014
Gifts and contributions	\$28,201	\$606,844	\$1,665,857	\$440,625	\$43,199	\$60,199	\$1,737,257	1,107,668
Interest, dividends, and realized gains and losses	84,838	20,483	428,048	154,931	—	—	512,886	175,414
Change in value of split-interest agreements	—	—	42,718	32,506	—	—	42,718	32,506
Other	126,120	131,657	(4,995)	2,168	1,355	700	122,480	134,525
Expenses forgiven by Beloit Health System, Inc.	96,917	50,850	—	—	—	—	96,917	50,850
Net assets released from restrictions	423,009	1,257,366	(423,009)	(1,257,366)	—	—	—	—
Total Revenue	\$759,085	\$2,067,200	\$1,708,619	(\$627,136)	\$44,554	\$60,0899	\$2,512,258	\$1,500,963
EXPENSES	2013	2014	2013	2014	2013	2014	2013	2014
Fundraising	\$304,936	\$367,470	—	—	—	—	\$304,936	\$367,470
Life insurance premiums	8,896	6,226	—	—	—	—	8,896	6,226
Grants — Beloit Health System, Inc.	407,115	1,207,600	—	—	—	—	407,115	1,207,600
Total Expenses	\$720,947	1,581,296	—	—	—	—	\$720,947	\$1,581,296
Change in net assets	38,138	485,904	1,708,619	(627,136)	44,554	60,899	1,791,311	(80,333)
Net assets at the beginning of year	571,457	609,595	4,393,509	6,102,128	1,498,935	1,543,489	6,463,901	8,255,212
Net Assets At The End Of Year	\$609,595	\$1,095,499	\$6,102,128	\$5,474,992	\$1,543,489	\$1,604,388	\$8,255,212	\$8,174,879

foundation donors

OLYMPIAN SOCIETY

Olympian Society membership reflects donors' cumulative giving to the Beloit Health System Foundation.



The Foundation thanks generous donors during the annual Olympian Society dinner.

Lifetime Olympian Society (\$100,000 or more)

ABC Supply Co., Inc.	Fairbanks Morse Engine	Mr. Scott Lans
Anonymous	First National Bank and Trust Co.	The Estate of Horace B. Magee
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Our Volunteers in Partnership (VIP) organization hosts fundraisers supporting important patient services.





Beloit Legion donates Josh Dog animals and storybooks to pediatric patients.

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OLYMPIAN (\$500,000 or more)

Walter B. Leishman Trust

PATRON (\$25,000 - \$99,999)

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Beloit, WI

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Beloit, WI

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Beloit, WI

BELOIT HEALTH SYSTEM - UW CANCER CENTER
Beloit, WI

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Clinton, WI

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Darien, WI

JANESVILLE CLINIC
Janesville, WI

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